



MINISTRY
OF
FINANCE

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Date. **20TH FEBRUARY 2023**

PRESS RELEASE

FOR: IMMEDIATE RELEASE

THE GOVERNMENT ANNOUNCES THE FINAL PRINCIPAL AMOUNTS OF NEW BONDS

Accra, Ghana, 20th February, 2023..... In anticipation of the settlement of the Domestic Debt Exchange Programme (DDEP) on 21st February 2023, the Government announces the aggregate principal amount of each series of New Bonds, which amounts, together with the corresponding ISINs, are set forth in Appendix A attached hereto and organized by the category of holders set forth in the Amended and Restated Exchange Memorandum dated as of 3rd February 2023 (the "Exchange Memorandum"). Capitalised terms used but not defined herein shall have the meanings ascribed thereto in the Exchange Memorandum.

2. We are also reproducing in Appendix B attached hereto the Exchange Consideration Ratios by Holder Category in order to assist Eligible Holders to calculate the allocation of New Bonds they will receive.
3. New Bonds will be credited to the holder's securities account at the Central Securities Depository (CSD) from which their Eligible Bonds were tendered.

**ISSUED BY:
HEAD, PUBLIC RELATIONS UNIT**

THE NEWS EDITOR

Appendix A:

	Series ID	Maturity	ISIN	Principal (in GHS)
New Category A Bonds				
1	2023-A-1	2027	GHGGOG069873	3,051,140,275
2	2023-A-2	2028	GHGGOG069881	3,051,140,275
New Category B Bonds				
3	2023-B-1	2027	GHGGOG069899	224,149,240
4	2023-B-2	2028	GHGGOG069907	224,149,240
New General Bonds				
5	2023-GC-1	2027	GHGGOG069915	8,836,977,978
6	2023-GC-2	2028	GHGGOG069923	8,836,977,978
7	2023-GC-3	2029	GHGGOG069931	8,582,293,671
8	2023-GC-4	2030	GHGGOG069949	8,582,293,671
9	2023-GC-5	2031	GHGGOG069956	8,024,880,880
10	2023-GC-6	2032	GHGGOG069964	8,024,880,880
11	2023-GC-7	2033	GHGGOG069972	8,024,880,880
12	2023-GC-8	2034	GHGGOG069980	4,459,301,131
13	2023-GC-9	2035	GHGGOG069998	4,459,301,131
14	2023-GC-10	2036	GHGGOG070004	4,459,301,131
15	2023-GC-11	2037	GHGGOG070012	4,459,301,131
16	2023-GC-12	2038	GHGGOG070020	4,459,301,131
Total:				87,760,270,623

